

**EXHIBIT A**

**Time Records by Professional  
November 3, 2024 Through March 31, 2025**

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/05/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
11/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Michael Kramer	0.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/07/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Michael Kramer	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Michael Kramer	1.0
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Michael Kramer	1.5
11/21/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
<b>Total Hours</b>				<b>14.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/04/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	5.0
11/04/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
11/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/05/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	4.0
11/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	1.0
11/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Chris Grubb	2.0
11/06/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/06/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	2.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	4.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	3.0
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/08/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/09/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
11/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
11/10/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/10/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/10/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/11/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/11/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/11/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	0.5
11/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
11/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
11/13/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	1.0
11/13/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0

11/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/13/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/14/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
11/14/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/15/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
11/15/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Chris Grubb	1.5
11/16/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/17/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	1.5
11/17/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/18/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/18/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
11/19/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	0.5
11/19/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/20/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/21/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Chris Grubb	0.5
11/21/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/21/24	Court Hearing, Case Preperation, and Other	Court Hearing	Chris Grubb	1.0
11/21/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/22/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Rating Agency Materials	Chris Grubb	1.5
11/22/24	Financing Services	Review of Financing Materials	Chris Grubb	1.0
11/22/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/22/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/23/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
11/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.5
11/25/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/25/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
11/25/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0

11/26/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
11/26/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
11/27/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Rating Agency Materials	Chris Grubb	1.0
11/27/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
11/29/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/29/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	0.5
11/29/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
11/29/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
11/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
11/30/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
11/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
<b>Total Hours</b>				<b>144.5</b>

**Ducera Partners***Summary of Hours for Kishan Patel for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/04/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Kishan Patel	1.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	0.5
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Kishan Patel	3.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	3.0
11/05/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/05/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/07/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/07/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
11/08/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.5
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
11/10/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/11/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.0
11/11/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/12/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/13/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.5
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/15/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5

11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/15/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	1.0
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
11/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	2.0
11/17/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.5
11/17/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/17/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
11/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.5
11/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Kishan Patel	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
11/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/22/24	Financing Services	Review of Financing Materials	Kishan Patel	1.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
11/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
11/23/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	1.5
11/24/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
11/25/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/25/24	Financing Services	Review of Financing Materials	Kishan Patel	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
11/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
11/26/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	2.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
11/29/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
11/29/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
11/30/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
<b>Total Hours</b>				<b>152.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	0.5
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	3.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/05/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	4.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.5
11/06/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	1.0
11/07/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/08/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	0.5
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	1.0
11/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/09/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/10/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/11/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
11/12/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	0.5
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/14/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	1.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	3.5
11/15/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	2.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/17/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	3.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5



11/18/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
11/18/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	2.0
11/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
11/20/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Andrew Killinger	1.0
11/20/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
11/21/24	Court Hearing, Case Preperation, and Other	Court Hearing	Andrew Killinger	1.0
11/21/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Andrew Killinger	2.5
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/21/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	4.0
11/22/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/22/24	Financing Services	Review of Financing Materials	Andrew Killinger	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
11/23/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Andrew Killinger	2.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
11/24/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.5
11/25/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/25/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
11/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
11/29/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
11/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
11/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
<b>Total Hours</b>				<b>162.0</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	3.5
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.5
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/05/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	3.0
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.5
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/15/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/16/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/17/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/19/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Nick Clark	1.0
11/22/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/22/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Nick Clark	1.0
11/23/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/24/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
11/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
11/27/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0

11/29/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
11/30/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
Total Hours				100.0

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Bassi	4.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	3.0
11/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	4.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Bassi	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Bassi	5.0
11/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
11/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/10/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	2.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/12/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	2.0
11/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	4.0
11/17/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
11/18/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	1.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
11/23/24	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	0.5
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.5
11/26/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
11/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	1.0
<b>Total Hours</b>				<b>62.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 11/04/24 through and including 11/30/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.0
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
11/04/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	2.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Zach Taylor	1.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	4.0
11/06/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Zach Taylor	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
11/07/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
11/08/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.0
11/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
11/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
11/11/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	5.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.0
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	3.0
11/12/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/13/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/13/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Zach Taylor	3.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	5.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/16/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	5.5
11/16/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/18/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.5
11/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
11/18/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5

11/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/19/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Zach Taylor	5.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/20/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	3.0
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/21/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	6.5
11/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	2.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.5
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
11/26/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
11/27/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.0
11/29/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5
11/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
11/30/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
11/30/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
<b>Total Hours</b>				<b>199.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
11/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
11/04/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
11/05/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	3.0
11/05/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Mike Malyshev	1.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/06/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	4.0
11/06/24	Court Hearing, Case Preparation, and Other	Preparation for Court Hearing	Mike Malyshev	1.0
11/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.0
11/06/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
11/07/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/08/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	0.5
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
11/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
11/09/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.0
11/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
11/10/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
11/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
11/11/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/11/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
11/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	7.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/13/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/13/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/14/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/14/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
11/15/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	0.5
11/15/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	4.0
11/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	5.0



11/16/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	1.5
11/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/17/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/18/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/18/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/18/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	8.5
11/19/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/19/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	0.5
11/19/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/19/24	Case Administration and Strategic Planning	Review of Restructuring Materials / Analysis	Mike Malyshev	7.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	4.5
11/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/20/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
11/21/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	0.5
11/22/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
11/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
11/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/22/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
11/22/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
11/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
11/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	3.0
11/23/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/23/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
11/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
11/24/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.0
11/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
11/25/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.5
11/25/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/26/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/26/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
11/26/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	2.5
11/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
11/27/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
11/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0
11/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	1.0
11/28/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
11/29/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
11/30/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
<b>Total Hours</b>				<b>241.0</b>



**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 11/04/24 through and including 11/30/24*

Date	Category	Code	Professionals	Time (Hours)
11/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/04/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	9.0
11/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
11/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
11/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.0
11/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	3.0
11/06/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
11/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.5
11/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.5
11/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/07/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
11/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.5
11/08/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	15.0
11/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	15.5
11/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	17.5
11/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	14.0
11/11/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.0
11/12/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
11/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/12/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
11/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/13/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	11.0
11/13/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	0.5
11/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
11/14/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	7.0
11/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
11/15/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	10.0
11/15/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/16/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/16/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/17/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/18/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/18/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
11/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/19/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/19/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/19/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	2.0
11/20/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0

11/20/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
11/20/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
11/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
11/21/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
11/21/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
11/22/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/22/24	Creditor / Stakeholder Communications	Correspondance with Creditors	Dhruv Rungta	2.0
11/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/22/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
11/22/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
11/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
11/23/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
11/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
11/24/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/25/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
11/25/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
11/25/24	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
11/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
11/26/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
11/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
11/27/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
11/27/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
11/29/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
11/30/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
11/30/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>274.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
12/08/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/10/24	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	2.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.5
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
<b>Total Hours</b>				<b>11.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/02/24	Case Administration and Strategic Planning	Administrative	Chris Grubb	1.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/03/24	Court Hearing, Case Preperation, and Other	Deposition / Deposition-Related	Chris Grubb	6.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/03/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/03/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/04/24	Court Hearing, Case Preperation, and Other	Deposition / Deposition-Related	Chris Grubb	6.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/04/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/04/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/05/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Chris Grubb	1.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/05/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
12/06/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
12/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/06/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
12/07/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/07/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/08/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
12/08/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	3.5
12/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
12/09/24	Court Hearing, Case Preperation, and Other	Preparation for Court Hearing	Chris Grubb	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/09/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	3.0
12/10/24	Court Hearing, Case Preperation, and Other	Court Hearing	Chris Grubb	5.0
12/10/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/10/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	5.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/11/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0

12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
12/12/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/12/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.5
12/13/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/14/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/14/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
12/16/24	M&A Services	Management Presentations	Chris Grubb	4.0
12/16/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/16/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
12/17/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/17/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/18/24	M&A Services	Management Presentations	Chris Grubb	4.0
12/18/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/18/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	4.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/20/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/20/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
12/20/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/20/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/21/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	2.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/23/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
12/26/24	Case Administration and Strategic Planning	Ducera internal Coordination	Chris Grubb	1.0
12/26/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
12/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
12/29/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
12/30/24	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
12/30/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
12/30/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0

12/31/24	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
12/31/24	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
12/31/24	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
Total Hours				163.5

**Ducera Partners***Summary of Hours for Kishan Patel for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
12/02/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.5
12/02/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/03/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/03/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/03/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/04/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Kishan Patel	4.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
12/04/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	2.0
12/04/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/05/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/05/24	Agreements, Documents, and Legal Review	Document review	Kishan Patel	2.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP negotiations	Kishan Patel	1.0
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
12/05/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	2.0
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
12/06/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/06/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	0.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
12/07/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/07/24	Case Administration and Strategic Planning	Administrative	Kishan Patel	1.5
12/08/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/08/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	5.0
12/09/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/10/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	4.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/11/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	2.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	2.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/11/24	Court Hearing, Case Preperation, and Other	Court Hearing	Kishan Patel	1.5
12/11/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	6.0
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/12/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.5
12/12/24	M&A Services	Management Presentations	Kishan Patel	2.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
12/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0

12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/13/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	1.0
12/14/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
12/14/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/15/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/16/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
12/16/24	M&A Services	Management Presentations	Kishan Patel	4.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
12/17/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.0
12/18/24	M&A Services	Management Presentations	Kishan Patel	4.0
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
12/18/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	4.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/19/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	6.0
12/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/20/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/21/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	3.5
12/21/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
12/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	3.0
12/22/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/23/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	5.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Kishan Patel	0.5
12/24/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.0
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/25/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5
12/25/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	0.5
12/26/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
12/28/24	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
12/29/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	1.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
12/31/24	Case Administration and Strategic Planning	Ducera internal Coordination	Kishan Patel	0.5



12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.0
Total Hours				186.0

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/03/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP negotiations	Andrew Killinger	1.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
12/06/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
12/06/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/07/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	2.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/09/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	4.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	4.5
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
12/12/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.5
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/14/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/14/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	5.0
12/15/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/16/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5

12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
12/17/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/18/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/18/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/19/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
12/20/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.0
12/20/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
12/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
12/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.0
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/29/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
12/30/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
12/31/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	1.5
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>190.0</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/02/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/03/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
12/16/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	5.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
12/17/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
12/17/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/18/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.0
12/18/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	6.0
12/19/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
12/20/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	4.5
12/20/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	1.0
12/21/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
12/22/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/22/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/23/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
12/24/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/26/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	3.0
12/27/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/28/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	1.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
12/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	2.0
<b>Total Hours</b>				<b>80.0</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 12/01/24 through and including 12/31/24*

Date	Category	Code	Professionals	Time (Hours)
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.5
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
12/03/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	2.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Nick Bassi	3.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Nick Bassi	1.0
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
12/07/24	Financing Services	Review of Financing Materials	Nick Bassi	1.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	4.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/17/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
12/17/24	Financing Services	Review of Financing Materials	Nick Bassi	2.0
12/18/24	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
12/19/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	4.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	4.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	5.0
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/24/24	Financing Services	Review of Financing Materials	Nick Bassi	2.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
12/26/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.0
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
<b>Total Hours</b>				<b>52.5</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	2.5
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.5
12/02/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	3.0
12/03/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/04/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.5
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Zach Taylor	4.0
12/04/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.0
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Zach Taylor	2.0
12/05/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	0.5
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	0.5
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
12/06/24	Business Review and Due Diligence	UCC Diligence	Zach Taylor	3.5
12/06/24	Case Administration and Strategic Planning	Ducera internal coordination	Zach Taylor	2.0
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
12/07/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/07/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	3.0
12/08/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	3.0
12/09/24	Case Administration and Strategic Planning	Ducera internal coordination	Zach Taylor	1.0
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	0.5
12/10/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/10/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	2.0
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
12/10/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	4.0
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/11/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	1.5
12/11/24	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	1.5
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	4.5
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/12/24	Business Review and Due Diligence	UCC Diligence	Zach Taylor	3.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
12/13/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/13/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	2.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/14/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0

12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
12/16/24	M&A Services	Management Presentations	Zach Taylor	2.0
12/16/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	3.5
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
12/17/24	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
12/17/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
12/18/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/18/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
12/19/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	4.0
12/20/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/20/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	3.5
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
12/21/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	2.0
12/21/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/21/24	Case Administration and Strategic Planning	Administrative	Zach Taylor	1.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/22/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/23/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	5.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.5
12/25/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	0.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
12/27/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Zach Taylor	4.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	1.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
12/30/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Zach Taylor	1.0
12/31/24	Case Administration and Strategic Planning	Ducera internal Coordination	Zach Taylor	1.0
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	0.5
<b>Total Hours</b>				<b>193.0</b>



**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/01/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
12/01/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	2.5
12/02/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.5
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/03/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/04/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Rating Agency Materials	Mike Malyshev	3.5
12/04/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/05/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/05/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
12/05/24	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Mike Malyshev	2.0
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
12/05/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/06/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/06/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
12/07/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/07/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/08/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/08/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/08/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	3.0
12/09/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/09/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
12/09/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/09/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
12/09/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/10/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	4.5
12/10/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/10/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/10/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	3.5
12/11/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/11/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/11/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.5
12/11/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/11/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	2.0
12/11/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
12/11/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	5.0



12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/12/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
12/12/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/12/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
12/12/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/12/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/13/24	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	0.5
12/13/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/13/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.5
12/13/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/14/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
12/15/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
12/15/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
12/15/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/16/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
12/16/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/16/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
12/16/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/17/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/17/24	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
12/17/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/18/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/19/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/19/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/20/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
12/20/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.5
12/21/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/21/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
12/21/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/22/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/22/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
12/22/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
12/23/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/23/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
12/23/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/23/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	8.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	2.0
12/24/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/24/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
12/24/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/24/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
12/25/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
12/26/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
12/26/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
12/27/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
12/27/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
12/27/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
12/28/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
12/28/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	4.0

12/28/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/28/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/28/24	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
12/29/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0
12/29/24	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.5
12/30/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
12/30/24	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
12/31/24	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
12/31/24	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.0
12/31/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
<b>Total Hours</b>				<b>310.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 12/01/24 through and including 12/31/24*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
12/01/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/02/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/02/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/02/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
12/02/24	Case Administration and Strategic Planning	Administrative	Dhruv Rungta	0.5
12/02/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
12/03/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/03/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/03/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/03/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/03/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.5
12/03/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
12/04/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/04/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	6.0
12/04/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/04/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
12/05/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/05/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
12/05/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/05/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/05/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
12/06/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/06/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
12/06/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/06/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	13.0
12/06/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/07/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	12.5
12/07/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/08/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/08/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
12/09/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	11.5
12/09/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	7.0
12/09/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
12/10/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	16.5
12/10/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/11/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	9.5
12/11/24	M&A Services	Management Presentations	Dhruv Rungta	6.0
12/11/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/12/24	M&A Services	Management Presentations	Dhruv Rungta	3.0
12/12/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/12/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.5
12/13/24	Court Hearing, Case Preperation, and Other	Court Hearing	Dhruv Rungta	2.0
12/13/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/13/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
12/14/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
12/14/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
12/15/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
12/15/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
12/16/24	M&A Services	Management Presentations	Dhruv Rungta	5.0
12/16/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
12/16/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0

12/16/24	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	0.5
12/17/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/17/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
12/17/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/17/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
12/18/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	8.0
12/18/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
12/18/24	M&A Services	Management Presentations	Dhruv Rungta	1.5
12/19/24	M&A Services	Management Presentations	Dhruv Rungta	5.0
12/19/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
12/19/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
12/19/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
12/20/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
12/20/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	8.0
12/20/24	M&A Services	Management Presentations	Dhruv Rungta	2.0
12/21/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/21/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
12/22/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/22/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
12/22/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
12/23/24	Financing Services	Financing Outreach / Diligence Calls	Dhruv Rungta	3.5
12/23/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/24/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	4.0
12/24/24	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
12/25/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
12/26/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/26/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
12/26/24	Financing Services	Financing Outreach / Diligence Calls	Dhruv Rungta	1.0
12/27/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	3.0
12/27/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
12/27/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/28/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
12/29/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/30/24	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
12/30/24	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
12/30/24	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
12/30/24	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
<b>Total Hours</b>				<b>328.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
01/12/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.0
01/13/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Michael Kramer	1.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
01/20/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
01/24/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>17.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/02/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/02/25	Debtor Communications	Debtor Advisor Call	Chris Grubb	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
01/04/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/05/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	1.0
01/06/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	3.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/09/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/09/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	2.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
01/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
01/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
01/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0

01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/14/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
01/15/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/15/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/16/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
01/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/16/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
01/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/20/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/21/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/22/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/22/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
01/22/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/23/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
01/23/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
01/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/24/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/25/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
01/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
01/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
01/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
01/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Chris Grubb	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
01/29/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
01/29/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/29/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5

01/30/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
01/31/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
01/31/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
<b>Total Hours</b>				<b>130.5</b>



**Ducera Partners***Summary of Hours for Kishan Patel for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.0
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	4.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	2.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	1.0
01/07/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	2.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	1.5
01/08/25	M&A Services	Management Presentations	Kishan Patel	2.0
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Kishan Patel	3.5
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	2.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.5
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.0
01/12/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	1.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	5.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	1.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Kishan Patel	0.5

01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	5.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	0.5
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.0
01/17/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	4.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.0
01/21/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	2.5
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/22/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Kishan Patel	0.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	3.5
01/23/25	Debtor Communications	Debtors' Advisors Call	Kishan Patel	1.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Kishan Patel	1.0
01/24/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Kishan Patel	2.0
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	0.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	2.0
01/26/25	Agreements, Documents, and Legal Review	Document Review	Kishan Patel	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Kishan Patel	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Kishan Patel	1.5
<b>Total Hours</b>				<b>138.5</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/08/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	4.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	6.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/11/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
01/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
01/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	4.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	1.0
01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
01/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	4.5
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/16/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/16/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
01/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/18/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
01/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
01/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5

01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
01/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	4.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
01/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Jon Cremeans	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
01/29/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
<b>Total Hours</b>				<b>114.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Andrew Killinger	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/04/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Andrew Killinger	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
01/07/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Andrew Killinger	1.0
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
01/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
01/08/25	M&A Services	Management Presentations	Andrew Killinger	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/09/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	6.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
01/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
01/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
01/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5

01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
01/19/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.5
01/21/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
01/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/23/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
01/23/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.5
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
01/27/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	6.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
01/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	7.0
<b>Total Hours</b>				<b>180.0</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.5
01/02/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/03/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/04/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/05/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/06/25	M&A Services	Management Presentations	Nick Clark	1.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.0
01/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.5
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/08/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	2.0
01/08/25	M&A Services	Management Presentations	Nick Clark	2.5
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/09/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/10/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/14/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/14/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
01/15/25	M&A Services	Management Presentations	Nick Clark	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	1.5
01/16/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
01/17/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/18/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/19/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/20/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
01/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/21/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/22/25	M&A Services	Management Presentations	Nick Clark	1.0
01/23/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/23/25	M&A Services	Management Presentations	Nick Clark	1.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0

01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/25/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/26/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/27/25	M&A Services	Management Presentations	Nick Clark	1.0
01/27/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	1.0
01/28/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
01/30/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Clark	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Clark	0.5
<b>Total Hours</b>				<b>73.0</b>



**Ducera Partners***Summary of Hours for Nick Bassi for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/03/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.5
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	1.5
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.5
01/06/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.5
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Nick Bassi	2.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/07/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/08/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	2.0
01/09/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/11/25	Agreements, Documents, and Legal Review	Document Review	Nick Bassi	1.5
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	1.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/20/25	Financing Services	Preparation of Financing Materials	Nick Bassi	4.0
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/23/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	1.0
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	3.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Nick Bassi	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5

Total Hours

57.5

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 01/01/25 through and including 01/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
01/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.5
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.5
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	3.5
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
01/08/25	M&A Services	Management Presentations	Zach Taylor	2.0
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/09/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	2.0
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
01/10/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.5
01/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.5
01/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	0.5
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	2.0
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
01/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Zach Taylor	1.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5

01/20/25	Financing Services	Preparation of Financing Materials	Zach Taylor	10.0
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/22/25	Financing Services	Preparation of Financing Materials	Zach Taylor	2.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/23/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	1.0
01/23/25	Financing Services	Preparation of Financing Materials	Zach Taylor	1.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	2.0
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/28/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
01/28/25	Financing Services	Financing Outreach / Diligence Calls	Zach Taylor	0.5
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
01/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
<b>Total Hours</b>				<b>174.0</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/02/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
01/03/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/03/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	1.0
01/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
01/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	6.0
01/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
01/06/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/07/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	1.0
01/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
01/07/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/08/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
01/08/25	M&A Services	Management Presentations	Mike Malyshev	2.0
01/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/08/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/09/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	2.0
01/09/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/09/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/09/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/10/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/10/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
01/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
01/12/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
01/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/13/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
01/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	2.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/13/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.0

01/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
01/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/14/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
01/15/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.5
01/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
01/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
01/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
01/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
01/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
01/20/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
01/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
01/20/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Mike Malyshev	1.0
01/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/21/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
01/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
01/22/25	Financing Services	Financing Outreach / Diligence Calls	Mike Malyshev	0.5
01/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Mike Malyshev	0.5
01/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/23/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
01/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/24/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.5
01/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
01/25/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.5
01/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.0
01/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	2.0
01/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
01/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
01/28/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
01/28/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
01/29/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
01/30/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5

01/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
Total Hours				225.0

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 01/01/25 through and including 01/31/25*

Date	Category	Code	Professionals	Time (Hours)
01/01/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/02/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/02/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	2.0
01/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/02/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
01/02/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	0.5
01/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/05/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
01/05/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
01/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	2.0
01/06/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
01/06/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
01/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/07/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
01/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/08/25	M&A Services	Management Presentations	Dhruv Rungta	5.0
01/08/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
01/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
01/08/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
01/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/09/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
01/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
01/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
01/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
01/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/14/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	3.0
01/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
01/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/15/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/15/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/16/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
01/16/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0



01/16/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.5
01/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
01/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
01/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
01/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
01/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
01/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.0
01/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
01/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
01/22/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/23/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	2.0
01/23/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
01/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
01/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
01/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.5
01/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/27/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
01/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/27/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/27/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	5.0
01/28/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/29/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
01/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
01/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
01/30/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
01/30/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/30/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	1.5
01/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
01/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
01/31/25	Debtor Communications	Debtor Advisor Call	Dhruv Rungta	2.0
01/31/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
01/31/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
<b>Total Hours</b>				<b>195.0</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/09/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/12/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/13/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/17/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	0.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/21/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	1.0
02/24/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.0
02/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
02/27/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
<b>Total Hours</b>				<b>17.0</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/03/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
02/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/04/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	0.5
02/04/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/05/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/05/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	7.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
02/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	3.0
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/08/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/09/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/11/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	0.5
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/13/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
02/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0

02/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/15/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/15/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/17/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
02/17/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
02/17/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/17/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/18/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Chris Grubb	1.5
02/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/19/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
02/19/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/19/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
02/20/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/21/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	0.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/22/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	4.0
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
02/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
02/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/25/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/25/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
02/26/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
02/27/25	Creditor / Stakeholder Communications	Correspondance with Creditors	Chris Grubb	2.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
02/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
02/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	2.0
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
02/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5

02/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
Total Hours				129.0

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/04/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
02/04/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/06/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	7.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
02/07/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
02/10/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
02/11/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.0
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
02/13/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Jon Cremeans	0.5
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
02/18/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Jon Cremeans	2.0
02/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/20/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	0.5
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5

02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	1.0
02/22/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
02/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
02/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
02/24/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
02/26/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/26/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/27/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
02/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	0.5
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	2.0
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
<b>Total Hours</b>				<b>123.0</b>

**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.0
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
02/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
02/03/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	13.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	7.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
02/06/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.5
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
02/07/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
02/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	1.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
02/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	0.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
02/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.5
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	4.5
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Andrew Killinger	1.5
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5



02/20/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/20/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
02/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.5
02/21/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/22/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/22/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
02/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
02/24/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
02/24/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/25/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
02/26/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
02/26/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
02/27/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
02/27/25	Financial Analysis and Review of Strategic Aternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
02/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
02/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
02/28/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
<b>Total Hours</b>				<b>184.5</b>

**Ducera Partners***Summary of Hours for Nick Clark for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	1.0
02/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Nick Clark	0.5
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/07/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	3.0
02/08/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/10/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	2.0
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/11/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/11/25	Debtor Communications	Debtors' Advisors Call	Nick Clark	1.0
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	1.0
02/12/25	M&A Services	Management Presentations	Nick Clark	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	1.0
02/13/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/17/25	M&A Services	Management Presentations	Nick Clark	0.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/19/25	M&A Services	Management Presentations	Nick Clark	0.5
02/20/25	M&A Services	Management Presentations	Nick Clark	1.0
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.0
02/21/25	M&A Services	Management Presentations	Nick Clark	0.5
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/21/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/24/25	M&A Services	Management Presentations	Nick Clark	1.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	1.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/25/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Nick Clark	0.5
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Nick Clark	0.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Clark	0.5
<b>Total Hours</b>				<b>30.5</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 02/01/25 through and including 02/28/25*

Date	Category	Code	Professionals	Time (Hours)
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Nick Bassi	6.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	4.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/10/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	3.0
02/14/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/16/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/17/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Nick Bassi	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/22/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
02/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal coordination	Nick Bassi	0.5
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Nick Bassi	0.5
02/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
<b>Total Hours</b>				<b>31.0</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Zach Taylor	6.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/10/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
02/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/17/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
02/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.5
02/19/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	1.0
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/20/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
02/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
02/24/25	Case Administration and Strategic Planning	Ducera Internal coordination	Zach Taylor	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
02/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	12.0
<b>Total Hours</b>				<b>311.0</b>



**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
02/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	3.5
02/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.0
02/02/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Mike Malyshev	2.0
02/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
02/04/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	7.0
02/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/06/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
02/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
02/07/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
02/08/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
02/08/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
02/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.0
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/12/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	1.0
02/12/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
02/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.0
02/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.5
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/15/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/15/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.0
02/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
02/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5
02/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.5
02/18/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
02/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.5
02/19/25	Court Hearing, Case Preparation, and Other	Court Hearing	Mike Malyshev	2.0
02/20/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
02/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.5
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.5

02/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
02/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/22/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
02/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.0
02/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
02/24/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
02/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
02/24/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	0.5
02/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
02/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
02/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	13.5
02/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	10.0
<b>Total Hours</b>				<b>330.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 02/01/25 through and including 02/28/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
02/01/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.5
02/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
02/02/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	2.0
02/02/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.0
02/02/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.0
02/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/03/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	2.5
02/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/03/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/04/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/04/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/06/25	Court Hearing, Case Preparation, and Other	Court Hearing	Dhruv Rungta	7.0
02/06/25	Case Administration and Strategic Planning	Administrative	Dhruv Rungta	0.5
02/07/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
02/07/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
02/07/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/07/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/07/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/08/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
02/08/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	4.5
02/09/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/10/25	Debtor Communications	Debtors' Advisors call	Dhruv Rungta	1.5
02/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/11/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/11/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/11/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.5
02/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/12/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
02/12/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/12/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/13/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/13/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.0
02/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	3.0
02/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
02/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	0.5
02/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.0
02/15/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
02/15/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0



02/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	0.5
02/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/17/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/18/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
02/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
02/18/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
02/18/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	3.5
02/18/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/19/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/19/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
02/20/25	M&A Services	Management Presentations	Dhruv Rungta	2.0
02/20/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	0.5
02/20/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
02/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/21/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/21/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/21/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/21/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
02/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
02/22/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
02/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/24/25	M&A Services	Management Presentations	Dhruv Rungta	1.0
02/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
02/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
02/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
02/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/25/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/25/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
02/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
02/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
02/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
02/26/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	1.0
02/26/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	0.5
02/26/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
02/27/25	Creditor / Stakeholder Communications	Restructuring / DIP Negotiations	Dhruv Rungta	3.0
02/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
02/27/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Dhruv Rungta	1.0
02/28/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
<b>Total Hours</b>				<b>150.5</b>

**Ducera Partners***Summary of Hours for Michael Kramer for the Period 03/01/25 through and including 03/31/25*

Date	Category	Code	Professionals	Time (Hours)
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.5
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	2.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Michael Kramer	1.0
03/11/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
03/11/25	Agreements, Documents, and Legal Review	Ducera Internal Coordination	Michael Kramer	1.0
03/12/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.5
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/14/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	0.5
03/16/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	0.5
03/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Michael Kramer	0.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Michael Kramer	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Michael Kramer	1.0
<b>Total Hours</b>				<b>22.5</b>

**Ducera Partners***Summary of Hours for Chris Grubb for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/03/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/03/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/03/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	2.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/04/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	4.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	3.5
03/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/06/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
03/07/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/07/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/07/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/08/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.5
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.5
03/10/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/10/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/10/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/10/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/11/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	3.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/12/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/12/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/13/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5

03/14/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	0.5
03/14/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/16/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/16/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/17/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Chris Grubb	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/19/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/19/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/20/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.0
03/20/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/20/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/21/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/21/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	0.5
03/23/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/23/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.0
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	2.0
03/24/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/24/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.5
03/25/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/25/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	2.0
03/25/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/26/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	0.5
03/26/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	1.0
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Chris Grubb	1.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	2.0
03/27/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0
03/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
03/27/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.0
03/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Chris Grubb	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	1.5
03/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/28/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/28/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	2.0
03/28/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.0
03/28/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	1.0

03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/29/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	1.5
03/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Chris Grubb	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	1.0
03/30/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Chris Grubb	1.5
03/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Chris Grubb	1.0
03/31/25	Debtor Communications	Debtors' Advisors Call	Chris Grubb	1.5
03/31/25	Debtor Communications	Debtor Management / Advisor Call	Chris Grubb	2.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Chris Grubb	2.0
03/31/25	Agreements, Documents, and Legal Review	Document Review	Chris Grubb	2.5
<b>Total Hours</b>				<b>147.0</b>

**Ducera Partners***Summary of Hours for Jon Cremeans for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
03/02/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.5
03/03/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
03/04/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	3.5
03/06/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/06/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	2.5
03/06/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/07/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.5
03/08/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/09/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.5
03/10/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	3.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	5.0
03/12/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/13/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/13/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/14/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/15/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/15/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/16/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/16/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/17/25	Debtor Communications	Correspondance with Debtors' Management / Board	Jon Cremeans	0.5
03/17/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/18/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0

03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/18/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	0.5
03/19/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/19/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.5
03/19/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/19/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/20/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/20/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	2.0
03/20/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	1.0
03/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	1.0
03/21/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	2.0
03/21/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.0
03/23/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.5
03/23/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.0
03/24/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	3.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Jon Cremeans	1.0
03/25/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
03/25/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Jon Cremeans	0.5
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	1.0
03/26/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Jon Cremeans	1.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	1.0
03/27/25	M&A Services	Buyer Outreach / Diligence Calls	Jon Cremeans	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	3.0
03/28/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Jon Cremeans	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	0.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	1.5
03/29/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	1.5
03/29/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	2.5
03/30/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Jon Cremeans	1.0
03/30/25	Case Administration and Strategic Planning	Ducera internal Coordination	Jon Cremeans	0.5
03/30/25	Agreements, Documents, and Legal Review	Document Review	Jon Cremeans	2.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Jon Cremeans	4.0
<b>Total Hours</b>				<b>153.0</b>



**Ducera Partners***Summary of Hours for Andrew Killinger for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/01/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.5
03/02/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.5
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/05/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	2.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	3.5
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	9.0
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	14.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	2.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.5
03/10/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	2.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/11/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	5.0
03/11/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
03/11/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/12/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.0
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	4.0
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/13/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/14/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	3.0
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/16/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	1.5
03/17/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	2.5
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/18/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	3.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Andrew Killinger	0.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	1.0
03/18/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	1.0
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5



03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	8.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	1.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
03/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/24/25	Agreements, Documents, and Legal Review	Document Review	Andrew Killinger	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	5.0
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Andrew Killinger	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	3.0
03/26/25	Business Review and Due Diligence	Review of Diligence Materials / Business Plan	Andrew Killinger	7.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Andrew Killinger	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	10.0
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	11.0
03/29/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	14.0
03/30/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Andrew Killinger	0.5
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Andrew Killinger	12.0
<b>Total Hours</b>				<b>237.5</b>

**Ducera Partners***Summary of Hours for Nick Bassi for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Nick Bassi	2.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/04/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	2.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/07/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/19/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/25/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	1.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Nick Bassi	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Nick Bassi	0.5
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
03/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Nick Bassi	0.5
<b>Total Hours</b>				<b>27.0</b>

**Ducera Partners***Summary of Hours for Zach Taylor for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	17.5
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
03/05/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	3.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.5
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.0
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.5
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	15.0
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Zach Taylor	1.0
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	14.5
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	13.0
03/10/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
03/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	2.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	2.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	4.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	5.0
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	7.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	6.0
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5

03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	10.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	0.5
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	8.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Zach Taylor	1.0
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	11.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	9.0
03/27/25	Debtor Communications	Debtors' Advisors Call	Zach Taylor	0.5
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	1.0
03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Zach Taylor	0.5
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	16.0
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	19.5
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	17.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Zach Taylor	18.0
<b>Total Hours</b>				<b>339.5</b>

**Ducera Partners***Summary of Hours for Mike Malyshev for the Period 03/01/25 through and including 03/31/25*

Date	Category	Code	Professionals	Time (Hours)
03/01/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.0
03/01/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	5.5
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	2.5
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
03/05/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	2.0
03/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	16.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	16.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	17.0
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	15.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	14.5
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/11/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	1.5
03/11/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	1.5
03/11/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.0
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/12/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	2.5
03/12/25	Case Administration and Strategic Planning	Administrative	Mike Malyshev	2.0
03/12/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/13/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	3.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
03/13/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	1.5
03/14/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	2.0
03/14/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	1.5
03/15/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.0
03/16/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/16/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
03/16/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/17/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	4.5
03/17/25	Agreements, Documents, and Legal Review	Document Review	Mike Malyshev	0.5
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/18/25	Debtor Communications	Correspondance with Debtors' Management / Board	Mike Malyshev	0.5

03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/18/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	2.0
03/18/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	3.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/19/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/20/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/21/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	0.5
03/21/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	7.0
03/22/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.0
03/23/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	6.5
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Mike Malyshev	0.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	1.0
03/24/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	12.0
03/25/25	Debtor Communications	Debtors' Advisors Call	Mike Malyshev	1.0
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Mike Malyshev	0.5
03/25/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	8.0
03/26/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	11.0
03/27/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	9.0
03/28/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	19.5
03/29/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.0
03/30/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	19.0
03/31/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Mike Malyshev	18.5
<b>Total Hours</b>				<b>365.0</b>

**Ducera Partners***Summary of Hours for Dhruv Rungta for the Period 03/01/25 through and including 03/31/25*

<b>Date</b>	<b>Category</b>	<b>Code</b>	<b>Professionals</b>	<b>Time (Hours)</b>
03/01/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/02/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
03/02/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/03/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	16.5
03/03/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/03/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/03/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/03/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/03/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.0
03/04/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	13.0
03/04/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
03/04/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/04/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/04/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/05/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	3.0
03/05/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.5
03/05/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.0
03/05/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/05/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/06/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	12.0
03/06/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/06/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/06/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/07/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	14.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/07/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/07/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/08/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	15.5
03/08/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/09/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	15.5
03/09/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/09/25	Debtor Communications	Correspondance with Debtors' Management / Board	Dhruv Rungta	1.0
03/10/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	13.0
03/10/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/10/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/10/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/10/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/11/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/11/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/11/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/11/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	3.0
03/12/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/12/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	0.5
03/13/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/13/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/13/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/13/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/13/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/13/25	Financial Analysis and Review of Strategic Alternatives	Preparation / Review of Financial Analysis Materials	Dhruv Rungta	0.5
03/14/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5



03/14/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/14/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/14/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/14/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/15/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.5
03/16/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
03/17/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/17/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/17/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/17/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/17/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/18/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/18/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/18/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/18/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/18/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/19/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/19/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/19/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/19/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/19/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	0.5
03/20/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/20/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/20/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/20/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/20/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	6.5
03/21/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.0
03/21/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
03/21/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/21/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/21/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	7.5
03/22/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/22/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/22/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	4.5
03/23/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/23/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
03/23/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/23/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
03/24/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.0
03/24/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.0
03/24/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/24/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/24/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	5.0
03/24/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	0.5
03/25/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	1.5
03/25/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/25/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/25/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.0
03/26/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	2.5
03/26/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/26/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
03/26/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	8.5
03/26/25	M&A Services	Management Presentations	Dhruv Rungta	1.5
03/27/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/27/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/27/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/27/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.5
03/27/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	2.0
03/27/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5



03/27/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	0.5
03/28/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/28/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.0
03/28/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/28/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/29/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.0
03/29/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/29/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	1.5
03/29/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/29/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	1.5
03/30/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	1.0
03/30/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/31/25	Case Administration and Strategic Planning	Ducera Internal Coordination	Dhruv Rungta	0.5
03/31/25	Debtor Communications	Debtors' Advisors Call	Dhruv Rungta	2.5
03/31/25	M&A Services	Buyer Outreach / Diligence Calls	Dhruv Rungta	2.5
03/31/25	M&A Services	Review & Creation of M&A Materials / Analysis	Dhruv Rungta	2.5
03/31/25	Agreements, Documents, and Legal Review	Document Review	Dhruv Rungta	2.0
03/31/25	Creditor / Stakeholder Communications	Advisors Call / Meeting	Dhruv Rungta	1.0
03/31/25	Debtor Communications	Debtor Management / Advisor Call	Dhruv Rungta	1.5
<b>Total Hours</b>				<b>298.5</b>